

APPL. NO.

Mahindra & Mahindra Financial Services Limited**APPLICATION FORM FOR FIXED DEPOSIT**

(Please write in BLOCK LETTERS and [✓] the appropriate box)

JM0001

Principal Broker Code

30643

Agent Code

Agents are not permitted to accept cash with application form and issue receipt.

Mahindra & Mahindra Financial Services Limited will in no way be responsible for such or other wrong tendors.

I/We hereby apply for a fixed deposit with your Company as per details below:-

CUMULATIVE 12 Months 18 Months 24 Months 36 Months 48 Months 60 Months**NON-CUMULATIVE** 12 Months 24 Months 36 Months 48 Months 60 MonthsExisting FDR/Folio Interest Payment Frequency Quarterly Half Yearly

The fixed deposit should be in the name (s) of

FIRST NAME

MIDDLE NAME

LAST NAME

1. Mr./Ms. 2. Mr./Ms. 3. Mr./Ms. Guardian's Name Mr./Ms. (in case the Sole / First Applicant is a Minor) Date of Birth of First Applicant (Compulsory) **ADDRESS OF SOLE/FIRST APPLICANT**

Refer to Clause 8 (iv) of Terms and Conditions

 Tel E-mail Mobile Pin **Status** Domestic Company Resident Individual HUF Registered Trust Others _____**Category** Public Employee SAP code Senior Citizen (Attach age proof document) Directors Relative Director**Gender** Male Female Please see instructions in Terms & Conditions (Item No. 14 (vi))**DEPOSIT PAYABLE TO** Please (✓) any one First Holder Either or Survivor Please recover Income Tax as applicable and issue me TDS Certificate/s as applicable for each financial year. Form 15H/15G is enclosed. Therefore, do not deduct Income tax.**Bank Details of the Sole / First Applicant**

(please attach a copy of your Bank's cheque for verification)

Name of Bank Account Number Branch MICR Code NEFT IFSC code **AMOUNT OF DEPOSIT**

Rs. _____ Rs. (in words) _____

MODE OF PAYMENTCheque / Demand Draft No. Dated Renewal of FDR Drawn on bank Branch **NOMINATION (OPTIONAL)**Name of the Nominee Date of Birth Relationship of Nominee with First Depositor: Guardian's Name (if Nominee is minor) Address of Nominee Pin Tel.

Date & Place : _____

Witness Signature : _____

DECLARATION : I/We hereby declare that the amount being deposited herewith is not out of any funds acquired by me/us by borrowing or accepting from any other person. I/We declare that the first named depositor is the beneficial owner of this joint deposit and is to be treated as the payee for the purpose of deduction of Tax under section 194A of the Income Tax Act, 1961. (I/We have read the Terms and Conditions of Deposits and agree to abide by them.) I/We have gone through the financials and other declarations furnished by the Company and after careful consideration I am / We are making the deposit with the Company at my/our own risk and volition. I/We further declare that, I/We am/are authorized to make this Deposit in the above mentioned Scheme and that the amount kept in the Deposit is through legitimate source and does not involve directly or indirectly any proceeds of Schedule of offence and/or is not designed for the purpose of any contravention or evasion of the provisions of the Prevention of Money Laundering Act, 2002 and any Rules, Regulations, Notifications, Guidelines or Directions thereunder, as amended from time to time. I/We shall provide any further information and fully co-operate in any investigation as and when required by the Company in accordance with the applicable Law. I/We further affirm that the information/details provided by me/us is/are true and correct in all respect and nothing has been concealed.

**Thumb impressions must be attested by Magistrate or Notary Public or Special Executive Officer.

Signature

Designation / Authority

X

FIRST APPLICANT
(Guardian in case of Minor)SECOND APPLICANT
**SIGNATURES OF THE APPLICANT(S)

THIRD APPLICANT

IDENTIFICATION OF DEPOSITORS (Refer Terms and Condition) : To comply with "Know your Customer" Guidelines for NBFCs prescribed by the Reserve Bank of India, new investors should provide self attested copy of any one of the following documents (which contains the photograph of the concerned first depositor) for identification and proof of residential address. Passport PAN Card with address proof Voters Identity Card Driving Licence Aadhar Card.In case the address mentioned in the above documents differs from the present address, a copy of any of the following documents should be furnished as proof of residential address : Telephone Bill Bank Account Statement Letter from any recognized public authority Electricity Bill Letter from employer Ration Card